

USER GUIDE

International Agreement Management System

Introduction

This guide provides information on how to use the International Agreement Management System. Prior to reading this tutorial, please visit the following link and familiarize yourself with the new layout of the system:

http://global.ucf.edu/agreements

The topics covered in this tutorial are:

- » Creating a new user account
- » Updating your personal "account information"
- » Initiating an agreement
- » Navigating the "public records" section
- » Signing an agreement
- » The to-do list

Creating a New User Account

You will already have an account in this system if you were registered in the last version. If you have not been a user in the past, you will need to create an account to use the International Agreement Management System.

- 1. To create a new account, visit the following webpage
 - http://global.ucf.edu/agreements

Please Login
Username:
admin
Password:
submit
Forgot password?
Retrieve Password
Don't have an account? Create an Account

2. You can get to the same Webpage by clicking on the hyperlink at the bottom of the "Create an Account" link.

3. Please provide the required personal and account information.

Once you have completed the form, click the "submit" button at the bottom of the form.

4. Clicking the "submit" button will direct you to the next page which will request your UCF "identity", which is your position with the university.

An example of an identity is the following:

Unit: College of Arts and Humanities Position: Faculty Campus: main-Orlando

The above identity is a member of the Faculty for the College of Arts and Humanities at UCF's Main campus (Orlando).

UCF GLOBAL will not approve an account without the identity information. **Note:** If you have more than one identity, choose your main one. You will able to add additional ones later in your account settings.

- 5. Once you submit the form, you will see a screen confirming that your information has been received. You will not be able to login to your account immediately. Your information has been sent to an administrator. The administrator will verify the information and ensure that you do not already have an account. Once the administrator has approved your request to create an account, you will receive an email informing you that your account was approved. You should be able to login at that time.
- 6. If you already have an account, but forgot your password, clink the "Retrieve Password" link. If you still have problems logging in, contact UCF GLOBAL at intagreements@ucf.edu or call 407-882-2300.
- 7. If your account was rejected, you will receive an email stating that your account was rejected. If you feel that a rejection was made in error, please contact the System Administrator at 407-823-4376.

Updating Account Information

To update your account information, login at :

http://global.ucf.edu/agreements

If you do not have an account, follow instruction in A above.

- 1. Once you have logged in, you are taken to a welcome screen. Locate the navigational links (menu) at the top of the page and click on the link that reads "Account."
- 2. The "Account" page displays the information currently in the system. Please maintain this information updates to ensure that you receive notices associated with the agreements you have initiated. Everything that has the link entitled "Edit" next to it can be updated. Click the link to open a form where you may update information. Click the "update" button to save the information to the account.
- 3. You may also add or remove identities with the university under the account section entitled "UCF Positions."

Initiating an Agreement

Step 1

Log into the system at http://global.ucf.edu/agreements

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International Agreements					
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UCF International Agreement Management System		******			

Welcome Naseema Abbasi

The UCF International Partnership Management System is intended to facilitate the approval and maintenance of international agreement records at UCF. It provides access to agreement information for agreements initiators (UCF faculty and staff), authorizers (heads of the units involved in the implementation of the activities associated with the agreement) and other members of the community. The instructions on each page should guide you through the process. However, if you technical assistance with the operation of the system please contact International Studies at 407-882-2300. If you have other questions about international partnerships at UCF please contact 407-823-4376.

Nothing Pending

To Do List:

Click on the "My Agreements" option



- 1. Make sure that you have gathered the information that you will need to provide to initiate an agreement.
- 2. Click the "Accept and Continue" link.



Step 5

Select the country where the institution is located. Then press "Select."



Step 6A

Review the current list of institutions. If the institution is listed, select it and press "Submit." If the institution was not listed, go to Step 6B; otherwise go to step 7



Step 6B

To suggest an institution fill out the requested information. Once you have suggested an institution, you must wait for an approval from the administrator before you can move forward with the rest of the agreement process.

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International Agree	ements					
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Back						
Suggest an Institution						
Fill out as much of the institution inf process. If the institution has been		ave to be approved t	oy an administrator	before you can co	ontinue the agree	ment
Basic Information						
Institution Name:						
Institution Website: http:// (English if available)						
Location:						
Address:						
City:	Province Code:					
Country:	State:					
Neighborhood:	Postal Code:					
Suggest						

Create a description for the record. This is for your own organizational purposes. Others will not be able to view your description. Scroll to the second drop box and select your position at UCF. If you wear multiple hats at UCF, select the position that you want to link to this particular agreement. The position you select will be one of the bases for the review process. After you have selected the appropriate position click the "Submit" button.

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I	nternational Agreements				
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Fi	ll out preliminary information about the agreen	ient.			
Cı	eate a title/short description for your program:				
Th	is title/description will be used to help organize your info	ormation. It is not an offic	cial title and will o	only be displayed	in your account.
T	est				
Se	lect your UCF position for this agreement:				
_	rlando-Main Campus - International Studies - Office of - Staff 💌				
	Submit				
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Complete the required information.

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International Agreements	
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Contact Information	

Please provide the following information about the contact person at the institution abroad. This person should be aware of the discussions between UCF and his/her institution, as well as about the agreement process at the institution abroad.

Contact's	Personal	Information
COTTERDE D	* CADOMAN	A A A A A A A A A A A A A A A A A A A

Unit: (Ex. International Relations)	OIS		
Full Name:	Naseema Abbasi	Title:	Grad Assistant
Email:	seema.abbasi@ucf.edu	Phone:	(407) 882-2300

Agreement Mailing Address

Enter as much information as necessary for the country that you are mailing to. If you are unsure, please consult current international postal specifications before entering the following information.

Mail Agreement To:

Full Name: (If different from Contact	9		
Street Address:	orida Blvd, Suite MH150	City/Town/Locality:	Orlando
Country:	USA	State:	FL
Postal Code:	32816	Province Code:	
(ex. 04642-000) Neighborhood: (ex. Centro)		(ex. SP)	

Institution Signature Information (Abroad)

Please enter the following information about the person who will be signing the agreement for the Institution abroad.

Full Name: Naseema Abbasi Title: Grad Assistant

Submit

Select the appropriate Agreement Type, if you have any questions about the type of your agreement please contact the administrator at intagreements@ucf.edu. Also please note that only one type may be selected per agreement, if your agreement is intending to perform multiple functions with the university abroad you must submit multiple agreements.

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In	ternational A	greements			
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Sel	ect an Agreement	Туре			
Ger	eral Agreement for	Collaboration:			
0	CARL ST.	This document establishes a framework for exp restrictions, immigration, technology transfers, is typically not renewed as a more specific Mem collaboration with the partner university.	and intellectual property. A	General Agreement	expires in 3 years
Spe	cific Agreements:				
0	Short Term Study Abroad	This agreement details the activities associated specific conditions and expectations from both UCF's Office of International Studies (http://www procedures for developing and implementing U	parties about the activities .international.ucf.edu/intern	that will be associat	ed with the prog
	Reciprocal Student CExchanges (RSE)	This agreement establishes the specific roles a exchange between UCF and an institution abro- study abroad, while incoming participants are a registered at their home institutions. RSE activi- require a thorough evaluation.	ad. RSE programs provide en asset for UCF's internation	xcellent opportuniti alization plan. RSE	es for UCF stude participants are
С	Doctoral/Master's Supervision	This agreement structures the expected roles a dissertation committees, as well as graduate re	•/	al participation in gr	raduate theses ar
C	Dual Degree Program	This agreement implements a graduate or unde on a degree program at UCF and at an institutio institutions. Dual Degree agreements include a program coordination and compliance with accr	n abroad, complying with the n articulation of courses, as	e degree requireme	ents for both
С	Technical & Scientific Cooperation	This agreement provides a general framework t provides for compliance with US Federal laws.	or academic research collat	ooration, protects in	tellectual proper
		NOTE: This agreement is not appropriate for rel associated with restricted technologies, activiti intellectual property (such as licenses or paten	es that are expected to lead	I to the developmen	SALE STREET OF CONTRACT SALE
С	Other	Agreements that involve activities abroad for w	hich there is no existing ten	nplate.	
		Enter Details:			

Click on "Accept and Continue" to verify that you have understood the requirements of this agreement and that you completed the requested steps.



Review and verify that all the information provided is correct and click on "Submit Agreement."

Proposed Partner Institution	
Edit Section	
Institution Name: University of Tirana	Website: http://pages.albaniaonline.net/ut/unitirana_en/default_en.html
Address: Rectorate Sheshi "Nene Terez	za" Rectorati I UT City: Tirana
Province Code: N/A	Country: Albania
Postal Code: N/A	Neighborhood: N/A
State: N/A	
UCF Initiator	
Name: Naseema Abbasi	Campus: Orlando-Main
Unit: International Studies - Office of	Position: Staff
Email: naseema.abbasi@ucf.edu	Phone: 407-882-2300
Address: 4000 Central Florida Blvd, Suit	te MH150 Orlando, FL 32816-0065
Contact and Signer Abroad	
Edit Section	
Contact Name: Naseema Abbasi	Contact Unit: OIS
Contact Email: naseema.abbasi@ucf.ed	u Contact Phone: (407) 882-2300
Signer Name: Naseema Abbasi	Signer Title: Grad Assistant
Agreement Mailing Address	
Edit Section	
Address: 4000 Central Florida Blvd, Suit	te MH150 City: Orlando
Province Code: N/A	Country: USA
Postal Code: 32816	Neighborhood: N/A
State: FL	
Agreement Details	
Edit Section	
Reciprocal Student Exchanges (RSE)	
1977 - 1977 - 1977 - 1977 - 1977 - 1977 - 1977 - 1977 - 1977 - 1977 - 1977 - 1977 - 1977 - 1977 - 1977 - 1977 -	roles and responsibilities for the implementation of a reciprocal student exchange between UCF and
	wide excellent opportunities for UCF students to study abroad, while incoming participants are an
asset for UCF's internationalization plan	RSE participants are registered at their home institutions. RSE activities have financial accreditation

Submit Agreement

Approval

You will receive notifications regarding the process of development and approval of the agreements as it moves forward.

Rev. 05/30/2017